



OILSC

OILSC Tokens are utility tokens; the value of the OILSC Tokens is not tied to the performance of OILSC Technologies (the “Company”). Management of the Company understands that the OILSC Token is not a security and is therefore not generally regulated securities agencies. However, the Company does not claim to know the laws of the specific jurisdiction in which a contributor is domiciled. It is the responsibility of the contributor to know and understand the laws to which it is subject.

STAY SAFE

DO NOT SEND ETHEREUM TRANSACTIONS FROM AN EXCHANGE OR FREEWALLET.ORG SERVICE. YOU NEED AN ERC20 TOKEN-COMPATIBLE ETHEREUM WALLET THAT YOU HOLD THE PRIVATE KEY TO SUCH AS MYETHER WALLET.

Below is the list of recommended Ethereum wallets we suggest you use to make your purchase of OILSC Tokens.

- MyEtherWallet (online)
- Mist (Desktop)
- Parity (Browser)
- METAMASK (Chrome Browser)

By sending ETH and participating in the OILSC Initial Token Sale, you are accepting the Terms and Conditions. You also confirm that the Ethereum address provided is yours and will be ready to receive OILSC Tokens without prior notice from the Company or any other party. You will not be able to change this receiving address. OILSC Tokens are planned to be disbursed during the OILSC Initial Token Sale.

TERMS AND CONDITIONS

PLEASE CAREFULLY READ THESE TERMS AND CONDITIONS (THESE “T&CS”), CONSISTING OF THIS SECTION AND THE FOLLOWING SECTIONS ENTITLED “NO OFFER OF SECURITIES OR REGISTRATION”, “DISCLAIMER OF WARRANTIES AND LIABILITY”, “REPRESENTATIONS AND WARRANTIES BY YOU”, “CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS”, “MARKET AND INDUSTRY INFORMATION AND SOURCES”, “TERMS USED”, “NO FURTHER INFORMATION OR UPDATE”, “RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION” AND “RISKS AND UNCERTAINTIES”.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR(S).

The OILSC Tokens are not intended to constitute securities in any jurisdiction. This website and all of its contents, including but not limited to: the whitepaper (the “Whitepaper”), the code of the website, the presentation, the website’s legal disclaimer and these T&Cs, do not—individually or collectively—constitute a prospectus or offering document of any sort and is not intended to constitute an offering of securities or a solicitation of offers to invest in securities in any jurisdiction. For the purposes of these T&Cs, the Whitepaper, the code of the website, the presentation, the website’s legal disclaimer and these T&Cs are referred to collectively as the “Information”.

The official language of the Information shall be the English language, and any interpretation or construction of the Information shall be based thereon. If the Information or any document or

notice relating to it are translated into another language, the English version shall be controlling in the event of any discrepancy between the two.

The distributor or vendor of the OILSC Tokens (the "Distributor") will be an affiliate of the Company, and will deploy all proceeds of the OILSC Initial Token Sale to fund research into and implementation of OILSC Tokens and related infrastructure, as well as other business and operations of the Company. No person is bound to enter into any contract or binding legal commitment in relation to the sale and purchase of OILSC Tokens, and no cryptocurrency or other form of payment is to be accepted on the basis of the Information.

Any agreement between the Distributor and you as a purchaser, and in relation to any sale and purchase, of OILSC Tokens is to be governed by these T&Cs. In the event of any inconsistencies between the T&Cs and the Whitepaper and other portions of the Information, the T&Cs shall prevail.

The Information does not constitute or form part of any opinion or advice to purchase or sell OILSC Tokens. Further, the Information shall not be considered to be business, legal, financial or tax advice regarding the Company, the Distributor, the OILSC Tokens or the OILSC Initial Token Sale. Neither the Information, or any part of it, nor the fact of its presentation, shall form the basis of, or be relied upon in connection with, any contract or investment decision. You should consult your own legal, financial, tax or other professional advisers regarding the Company and the Distributor and their respective businesses and operations, the OILSC Tokens and the OILSC Initial Token Sale.

NO OFFER OF SECURITIES OR REGISTRATION

OILSC Tokens are utility tokens; the value of the OILSC Tokens is not tied to the performance of OILSC Technologies (the "Company"). Management of the Company understands that the OILSC Token is not a security and is therefore not generally regulated securities agencies. However, the Company does not claim to know the laws of the specific jurisdiction in which a contributor is domiciled. It is the responsibility of the contributor to know and understand the laws to which it is subject.

The Company expects that its contributors will check with their local laws and consult counsel if necessary to determine whether or not they may contribute. **Citizens, residents (tax or otherwise) and green card holders of the United States of America ("USA") and citizens or residents of the People's Republic of China ("PRC"), are advised to take special care to determine if contributing is compliant with the laws of their countries.**

No regulatory authority has examined or approved any of the contents of the Information. No action to obtain such examination or approval has been or will be taken in any jurisdiction. The publication, distribution or dissemination of the Information does not imply any representation or warranty that applicable laws, rules or regulatory requirements have been complied with.

The Information, including any part or copy thereof, shall not be taken or transmitted to any jurisdiction where distribution or dissemination of the Information is prohibited or restricted.

DISCLAIMER OF WARRANTIES AND LIABILITY

To the maximum extent permitted by applicable laws, rules and regulations, the Company, the Distributor, and every person who participated in the preparation of the Information or the OILSC Initial Token Sale shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or

profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on the Information or any part thereof by you.

The Company, the Distributor, and every person who participated in the preparation of the Information or the OILSC Initial Token Sale do not make or purport to make, and hereby disclaim, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty, or undertaking in relation to the truth, accuracy, and completeness of the Information.

REPRESENTATIONS AND WARRANTIES BY YOU

By accessing or accepting possession of the Information or any part thereof, you represent and warrant to the Company and the Distributor as follows:

- (a) You acknowledge and agree that the OILSC Tokens do not constitute securities under the law of any relevant jurisdiction;
- (b) You acknowledge and agree that the Information does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation of offers to purchase securities in any jurisdiction;
- (c) You acknowledge and agree that you are not bound to enter into any contract or binding legal commitment, and that no cryptocurrency or other form of currency is to be accepted on the basis of the Information;
- (d) You acknowledge and agree that no regulatory authority has examined or approved of the Information, that no action has been or will be taken to obtain such examination or approval in any jurisdiction, and that the publication, distribution or dissemination of the Information does not imply any representation or warranty that the applicable laws, rules or regulatory requirements have been complied with;
- (e) You acknowledge and agree that neither the Information, the undertaking or completion of the OILSC Initial Token Sale, nor the future trading of OILSC Tokens on any cryptocurrency exchange, shall be construed, interpreted or deemed by you as a representation or warranty with respect to the merits of the Company, the Distributor, the OILSC Tokens or the OILSC Initial Token Sale;
- (f) The distribution and dissemination of the Information, including any part or copy thereof, and the acceptance of the same by you, are not prohibited or restricted by the applicable laws, rules and regulations in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with, and will continue to observe and comply with, all such restrictions at your own expense and without liability to the Company or the Distributor;
- (g) You acknowledge and agree that upon purchase by you, the OILSC Tokens are not construed, interpreted, classified or treated as:
 - i. any kind of currency other than cryptocurrency;
 - ii. debentures, stocks or shares issued by the Company, the Distributor, or any other person or entity;
 - iii. rights under an investment contract, a contract for differences or any other contract the purpose or purported purpose of which is to secure a profit or avoid a loss;
 - iv. units in a collective investment scheme;
 - v. units in a business trust;
 - vi. profits from a common enterprise depending solely on the efforts of a promoter or third party; or
 - vii. rights, options or derivatives in respect of any of the foregoing.

- (h) You have a general understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of cryptocurrencies, blockchain-based software systems, cryptocurrency wallets and other token storage mechanisms, blockchain technology and smart contract technology;
- (i) You are fully aware and understand that upon your purchase of OILSC Tokens, there are risks to you associated with the Company and the Distributor and their respective businesses and operations, the OILSC Tokens, and the OILSC Initial Token Sale;
- (j) You acknowledge and agree that you will make your own independent decision with respect to any course of action in connection the OILSC Initial Token Sale, as to whether such course of action is appropriate or proper based on your own judgment and your specific circumstances and objectives, and that you are capable of understanding and assessing the merits of such course of action and evaluating its risks independently;
- (k) You acknowledge and agree that neither the Company nor the Distributor, nor any person who participated in the preparation of the Information or the OILSC Initial Token Sale, is liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with your acceptance of or reliance on the Information or any part thereof;
- (l) You acknowledge and agree that neither the Company nor the Distributor, nor any person who participated in the preparation of the Information or the OILSC Initial Token Sale, is acting in a fiduciary or advisory capacity under any contract with you, or under any applicable law or regulation; and
- (m) All of the above representations and warranties are true, complete, accurate and non-misleading from the time of your access to or acceptance of possession the Information or any part thereof.

CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

Certain statements contained in the Information, as well as in press releases and other publicly accessible written and oral statements by the Company, the Distributor and their respective directors, executive officers or employees acting on their behalf, constitute “forward-looking statements”. These include statements as to the future revenue, profitability and financial position, business strategies, plans and prospects of the Company, the Distributor, and the industries and sectors in which they operate or may operate in the future.

Some of these statements can be identified by forward-looking terms such as “aim”, “target”, “anticipate”, “believe”, “could”, “estimate”, “expect”, “if”, “intend”, “may”, “plan”, “possible”, “probable”, “project”, “should”, “would”, “will” or other similar terms. However, these terms are not the exclusive means of identifying forward-looking statements. All statements which are not statements of historical fact are forward-looking statements.

These forward-looking statements are only predictions, and involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of the Company or the Distributor to be materially different from the future results, performance or achievements expected, expressed or implied by such forward-looking statements. These factors include, amongst others:

- (a) Changes in political, social, economic and stock or cryptocurrency market conditions, and the regulatory environment in the countries in which the Company and the Distributor conduct their respective businesses and operations;

- (b) The risk that the Company or the Distributor may be unable to execute or implement their respective business strategies and future plans;
- (c) Changes in interest rates and exchange rates of fiat currencies and cryptocurrencies;
- (d) Changes in the growth strategies and the actual growth of the Company or the Distributor;
- (e) Changes in the availability and salaries of employees who are required by the Company or the Distributor to operate their respective businesses and operations;
- (f) Changes in preferences of customers of the Company or the Distributor;
- (g) Changes in competitive conditions under which the Company or the Distributor operate, and the ability of the Company or the Distributor to compete under such conditions;
- (h) Changes in the future capital needs of the Company or the Distributor and the availability of financing and capital to fund such needs;
- (i) War or acts of international or domestic terrorism;
- (j) Catastrophic events, natural disasters and acts of God that affect the businesses or operations of the Company or the Distributor; and
- (k) Other factors beyond the control of the Company or the Distributor.

All forward-looking statements made by or attributable to the Company, the Distributor or persons acting on their behalf are expressly qualified in their entirety by such factors. Given that risks and uncertainties that may cause the actual future results, performance and achievements of the Company or the Distributor to be materially different from that expressed or implied by these forward-looking statements, no reliance shall be placed on these statements.

Neither the Company, the Distributor, nor any other person represents, warrants or undertakes that the actual future results, performance or achievements of the Company or the Distributor will be as expressed or implied in those forward-looking statements. Nothing contained in the Information is or may be relied upon as a representation, warranty or undertaking as to the future performance or policies of the Company or the Distributor.

These forward-looking statements are applicable only as of the date of the Information. The Company and the Distributor disclaim any responsibility to update any forward-looking statements or publicly announce any revisions to those forward-looking statements to reflect future developments, events or circumstances, even if new information becomes available or material events occur in the future.

MARKET AND INDUSTRY INFORMATION AND SOURCES

The Information includes market and industry information and forecasts that have been obtained from internal surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. Such surveys, reports, studies, market research, publicly available information and publications generally state that the information that they contain has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of such included information.

Save for the Company, the Distributor and their respective directors, executive officers and employees, no person has provided his or her consent to the inclusion of his or her name or other information attributed or perceived to be attributed to such person in connection therewith in the Information. No representation, warranty or undertaking is or is purported to be provided as to the accuracy or completeness of such information by such persons, and such persons shall not be obliged to provide any updates on the same.

Whilst the Company and the Distributor have taken reasonable precautions to ensure that such information has been extracted accurately and in its proper context, the Company and the Distributor have not conducted any independent review of the information extracted from third party sources, verified the accuracy or completeness of such information or ascertained the underlying economic assumptions relied upon therein. Consequently, neither the Company, the Distributor, nor their respective directors, executive officers and employees makes any representation or warranty as to the accuracy or completeness of such information and shall not be obliged to provide any updates on the same.

TERMS USED

To facilitate a better understanding of the OILSC Tokens being offered for purchase by the Distributor, and the businesses and operations of the Company and the Distributor, certain technical terms and abbreviations, as well as, in certain instances, their descriptions, have been used in the Information. These descriptions and assigned meanings should not be treated as being definitive of their meanings and may not correspond to standard industry meanings or usage.

Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. The word "or" is not exclusive. References to persons shall include corporations.

NO FURTHER INFORMATION OR UPDATE

No person has been or is authorized to give any information or representation not contained in the Information in connection with the Company and the Distributor and their respective businesses and operations, the OILSC Tokens and the OILSC Initial Token Sale and, if given, such information or representation must not be relied upon as having been authorized by the Company or the Distributor.

The continued implementation and conclusion of the OILSC Initial Token Sale shall not, under any circumstances, constitute a continuing representation or create any implication that there has been no change, or development reasonably likely to involve a material change, in the affairs, conditions and prospects of the Company or the Distributor, or in any statement of fact or other information contained in the Information since the date hereof.

RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION

The distribution or dissemination of the Information or any part thereof may be prohibited or restricted by the laws, rules and regulatory requirements of any jurisdiction. If any restriction applies, you are to inform yourself about, and to observe, any restrictions which are applicable to your possession of the Information or such part thereof at your own expense and without liability to the Company or the Distributor.

Persons to whom the Information has been distributed or disseminated, or who otherwise have the Information in their possession, shall not circulate it to any other persons, reproduce or otherwise distribute the Information or any part thereof for any purpose whatsoever, nor permit or cause the same to occur, without the express prior authorization of the Company or the Distributor. No part of the Information shall be reproduced, distributed or disseminated without including these T&Cs.

RISKS AND UNCERTAINTIES

There are risks and uncertainties associated with the Company and the Distributor and their respective businesses and operations, the OILSC Tokens, and the OILSC Initial Token Sale. Prospective purchasers of OILSC Tokens should carefully consider and evaluate all such risks and uncertainties prior to any purchase of OILSC Tokens. If any of such risks and uncertainties develops into actual events, the business, financial condition, results of operations and prospects of the Company and the Distributor may be materially and adversely affected. In such cases, you may lose all or part of the value of the OILSC Tokens. You should be aware that you may be required to bear the financial risk of any purchase of OILSC Tokens for an indefinite period of time.